



Profile

Account Number: 99384752

Last Login: 14 Jul 2016 15:35:10

Name:

nigel

Where is my Will:

Email:

Change Password:

Re-type Password:

Address:

123

Country:

Please Select

Phone:

12345

Solicitor:

humphries kirk

Accountant:

Littleton Shaw

Where are the house deeds:

Where are the birth certificates:

Where are the life assurance papers:

General notes:

My Heirs Summary

Name	Relationship	Date of Birth
nigel	Other	01/01/1965
tobias	Son	11/04/1990
jessica	Daughter	12/11/1991

My Accounts Summary

Tel. No.	Type	Company
n/a	Bank accounts	barclays
n/a	Bank	UBS
1248	Bank	Ing Direct
standard life	Shares	standard life
unknown	Pensions	markel insurance

My Contacts Summary

Company	Type	Contact
Littleton Shaw	Accountant	Mike Rees
humphries kirk	Solicitor	kay levane

Send a message

[Send to a friend - spread the word](#)

[Contact helpdesk - I have a suggestion/some feedback](#)

Update

Cancel



My Heirs			
Name	Relationship	DOB	Primary
nigel	Other	01/01/1965	
tobias	Son	11/04/1990	✓
jessica	Daughter	12/11/1991	



Edit Heir Details

<p>Name: * <input type="text" value="tobias"/></p> <p>DOB: * <input type="text" value="11"/> <input type="text" value="04"/> <input type="text" value="1990"/> (ddmmyyyy)</p> <p>Relationship: * <input type="text" value="Son"/></p> <p>Email: <input type="text"/></p>	<p>Address: <input type="text" value="bournemouth"/></p> <p>Phone: <input type="text"/></p> <p>NI Number: <input type="text" value="bb123456b"/></p>	<p>Message for your heir: <input type="text"/></p> <p>Primary: <input checked="" type="checkbox"/> Contact this person in the event of a request</p> <p> <input type="button" value="Update"/> <input type="button" value="Cancel"/> <input type="button" value="Delete"/> </p>
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My Accounts			
Tel. No.	Type	Company	Details
n/a	Bank accounts	barclays	
n/a	Bank	UBS	safe deposit box
1248	Bank	Ing Direct	
standard life	Shares	standard life	small number of shares
unknown	Pensions	markel insurance	company pension



Add Account

Edit Details

Type: *

Shares

Tel. No.: *

standard life

Company: *

standard life

Address:

online account -

Details:

small number of shares

(* denotes mandatory field)

Update Cancel Delete





My Contacts

Company	Type	Contact	Details
Littleton Shaw	Accountant	Mike Rees	
humphries kirk	Solicitor	kay levane	



[Add a Contact](#)

Edit Details

Type: *

Solicitor

Company: *

humphries kirk

Contact:

Address:

southbourne grove
bournemouth

Phone:

Details:

(* denotes mandatory field)

Update

Cancel

Delete



[Profile](#)[My Heirs](#)[My Accounts](#)[My Contacts](#)[Other Interests](#)[Logout](#)[Help](#)

Other Interests

2nd home:

manresa
spain

3rd home:

Boats:

Business interests:

Cars:

Cash:

Collectible items:

1924 Wills cigarette cards

Combination codes:

Jewellery:

Loans:

Mortgage papers:

Possessions:

Rental properties:

Requests to be carried out:

Safe deposit boxes:

Other:

Update

Cancel